

SAMHSA-HRSA Center for Integrated Health Solutions

PBHCI Monthly Grantee Webinar Clinical Workflows 201

Dr. Anthony Salerno, PhD September 16, 2011









SAMHSA-HRSA Center for Integrated Health Solutions

Clinical Workflows 201

Rick Hankey

Senior Vice President & Hospital Administrator Lifestream Behavioral Center







Successful Organizational Change

Improving organizational processes requires:

- Defining the problem
- Generating creative interventions and solutions
- Implementing solutions
- Evaluating solutions
- Repeating the above until the problem is solved

It sounds easy enough, then why is it so hard to accomplish?







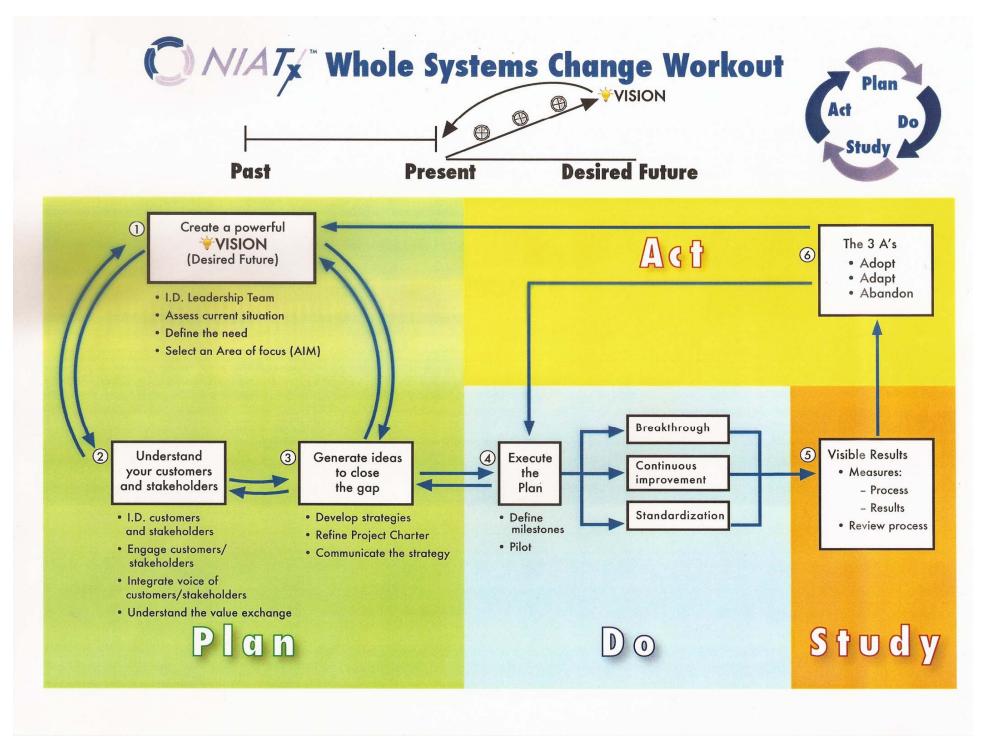
NIATx Model of Process Improvement

- What is it like to be our customer?
- What are we trying to accomplish?
- How will we know if a change is an improvement?
- What changes can we test that may result in an improvement?
- How can we make improvements sustainable?









WIN Clinic Workflows

- Referrals
- Consumer Handoff
- Assessment/Intake
- Wellness Integration/Engagement
- Retention







Wellness Integration Network (W.I.N.) Clinic Work Flow (Consumer Handoff)

Data Specialist

Receives all referrals by phone, interoffice, walk-in, fax.

Locates available consumer information.

Lead Care Manager

Reviews referral information for approval or denial.

Data Specialist

Approved referral is received, appointment is made, referral is notified, referral thank you letter is created. Chart is made.

Follow Up Specialist Transportation

If consumer needs transportation.
arrangements for pickup are
made. Brief overview of the
process is discussed with
consumer

Data Specialist

Consumer arrives for appointment. Orientation to the WIN Clinic is conducted & NOM is completed with the consumer.

Lead Care Manager

Clinical Registry is completed with the consumer.

ARNP

Consumer receives a physical for body and mind; provides overview of wellness services.

Data Entry Specialist

Makes appointment for follow-up.

Care Manager

Calls the consumer to make arrangements to do a home visit. Wellness Service Coordinator.

Follow Up Specialist Transportation

Follow-up with consumers to ensure follow-up; utilizes UCLA protocol..

Data Specialist

Enters consumer information into various data bases, Creates various reports

Summary

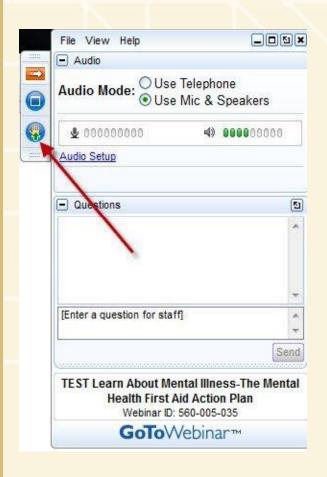
- Workflows lead to better services for your customers
- Base workflow on five questions
- PDSA/Rapid Change Cycles
- Measure change
- You are not alone-utilize the resources available to you







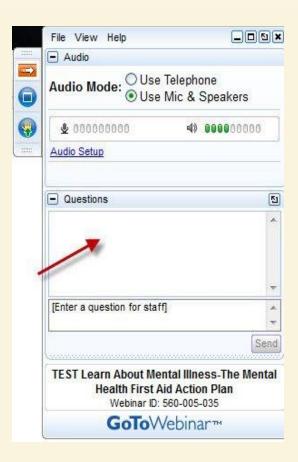
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If you dialed in to this webinar on your phone please use the "raise your hand" button and we will open up your lines for you to ask your question to the group.

(left)

If you are listening to this webinar from your computer speakers, please type your questions into the question box and we will address your questions. (right)











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Kathy Bianco

Vice President of Clinical Services
Care Plus NJ, Inc.
Workflow Evolution







Workflow Evolution

- Current workflow is very different than original design.
- Initial processes focused on getting to know each other.
 - Developing trust
 - Engaging clients
- Visibility within the behavioral health programming was an area of focus.
- Initially wellness groups were poorly attended.
- The wellness room was poorly utilized.







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- Interviews initially took much longer until expertise was developed.
- We needed to work our way into the service planning.
- The behavioral health staff needed to develop an understanding of how this new service element was different and able to make a difference.
- We needed to work and re-work all aspects of the program and implement many different approaches of our work.







No. of Groups

28

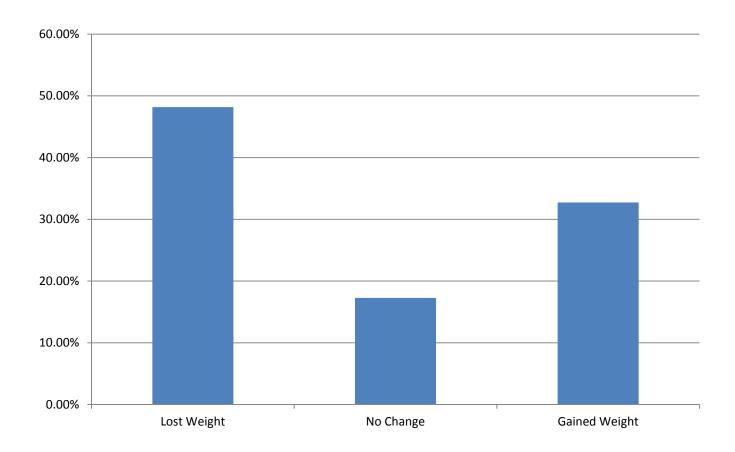
Average No. of

298

Group Name	Per Week	Attendees per week
Exercise Group	12	87
Walking Group	1	13
YMCA	2	8
YOGA	2	16
Weight Management	1	6
Wellness	1	24
Health Issues	1	17
Healthy Choices	1	24
Nutrition & Healthy Living	1	26
Cooking, Kitchen	1	12
Smoking Cessation/Holistic Welness	1	18
Diabetes Education	1	12
Meditation & Relaxation	1	7
Breaking Unhealthy Habits	1	22
WRAP	1	6

Total

WEIGHT



Average weight loss = 14 pounds Pounds lost through August = 721 pounds

Contact information

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